

ARCHANGEL INFORMAL INVESTMENT LIMITED
INVESTOR CERTIFICATION FOR MEMBERS
(CORPORATE BODIES) page 1 of 4

In terms of the Financial Services and Markets Act 2000 ("FSMA") and the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("FPO"), only certain categories of corporate bodies, including "high net worth" companies, limited liability partnerships or other bodies corporate, trusts, partnerships or associations, may receive financial promotions (i.e. Business Plans).

Where the proposed investor is a company, unincorporated association, partnership, or trust then to satisfy our internal requirements you must do one of four things:

1. Sign a "High Net Worth Corporate Body" Declaration:

The prescribed form of wording is shown on page 2 overleaf. Please note that a Statement to this effect must be signed on an annual basis.

2. Sign a "High-Value Trust" Declaration:

The prescribed form of wording is shown on page 3 overleaf. Please note that a Statement to this effect must be signed on an annual basis.

3. Sign a "High Net Worth Unincorporated Association or Partnership" Declaration:

The prescribed form of wording is shown on page 4 overleaf. Please note that a Statement to this effect must be signed on an annual basis.

Please note that whichever option you decide to take, the original signed and dated document(s) should be sent directly to Stuart Hendry of MBM Commercial LLP at 5th Floor, 7 Castle Street, Edinburgh, EH2 3AH. If you have any queries then please either contact Stuart (email: stuart.hendry@mbmcommercial.co.uk or tel. 0131 226 8200) or John Waddell (email: john@archangelsonline.com or tel: 0131 221 9876)

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Statement for High Net Worth Corporate Bodies

We hereby declare that this company is a high net worth body corporate and falls within article 49(2)(a) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

We understand that this means:- (a) we can receive financial promotions that may not have been approved by a person authorised by the Financial Services Authority; (b) the content of such financial promotions may not conform to rules issued by the Financial Services Authority; **(c) by signing this statement we may lose significant rights;** (d) we may have no right to complain to either of the following: (i) the Financial Services Authority; or (ii) the Financial Ombudsman Scheme; and (e) we may have no right to seek compensation from the Financial Services Compensation Scheme.

We are a high net worth body corporate because we are a body corporate which has, or which is a member of the same group as an undertaking which has, a called-up share capital or net assets of not less than:

- (i) if the body corporate has more than 20 members or is a subsidiary undertaking of an undertaking which has more than 20 members, £500,000;
- (ii) otherwise, £5 million.

We accept that we can lose our property and other assets from making investment decisions based on financial promotions.

We are aware that it is open to us to seek advice from someone who is authorised under the Financial Services and Markets Act 2000 and who specialises in advising on this kind of investment.

Executed for and on behalf of:-

Corporate name

by..... Director/Member

Print full name.....

and..... Director/Company Secretary/Member

Print full name.....

Date

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Statement for High Value Trust

We hereby declare that this trust is a high value trust and falls within article 49(2)(c) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

This is a high value trust because it is a trust where the aggregate value of the cash and investments which form part of the trust's assets (before deducting the amount of its liabilities):

(a) is £10 million or more; or

(b) has been £10 million or more at anytime during the year immediately preceding the date on which the communication in question was first made or directed.

We accept that the trust can lose property and other assets from making investment decisions based on financial promotions.

We are aware that it is open to the trustees of the trust to seek advice from someone who is authorised under the Financial Services and Markets Act 2000 and who specialises in advising on this kind of investment.

Executed

by.....Trustee

Print full name.....

as trustee of [Name of Trust]

and

by.....Trustee

Print full name.....

as trustee of [Name of Trust]

Date

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Statement for High Net Worth Unincorporated Association or Partnership

We hereby declare that this unincorporated association/partnership* is a high net worth unincorporated association/partnership* and falls within article 49(2)(b) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

We understand that this means:- (a) we can receive financial promotions that may not have been approved by a person authorised by the Financial Services Authority; (b) the content of such financial promotions may not conform to rules issued by the Financial Services Authority; **(c) by signing this statement we may lose significant rights;** (d) we may have no right to complain to either of the following: (i) the Financial Services Authority; or (ii) the Financial Ombudsman Scheme; and (e) we may have no right to seek compensation from the Financial Services Compensation Scheme.

We are a high net worth unincorporated association/partnership* because we have net assets of not less than £5 million.

We accept that the unincorporated association/partnership * can lose our property and other assets from making investment decisions based on financial promotions.

We are aware that it is open to us to seek advice from someone who is authorised under the Financial Services and Markets Act 2000 and who specialises in advising on this kind of investment.

****(delete as appropriate)***

Executed for and on behalf of:-

Association/Partnership* name

by..... Office holder/partner/member*

Print full name.....

and..... Office holder/partner/member*

Print full name.....

Date